



**MEMORANDUM**

**FOR/TO :** ALL BUREAU DIRECTORS  
FMB, BMB, LMB, ERDB, EMB, MGB

**THE ADMINISTRATOR**  
NAMRIA

**THE EXECUTIVE DIRECTORS**  
NWRB,

**FROM :** THE OIC DIRECTOR  
Policy and Planning Service

**SUBJECT :** 2017-2022 PHILIPPINE DEVELOPMENT PLAN (PDP) 2021  
SOCIOECONOMIC REPORT (SER) FORMULATION  
OCT 25 2021

**DATE :**

This pertains to the attached Memorandum from NEDA Socioeconomic Planning Secretary and from Head of the Planning Committee (PC) 11 Secretariat regarding the Preparation of the 2021 Socioeconomic Report (SER).

The 2021 SER aims to provide an evaluation of the progress in the implementing strategies for the remaining plan period and will be utilized as input to the drafting of the country's 2023 Budget Priorities Framework. Likewise, the 2021 SER will also serve as the last annual assessment of the implementation of the 2017-2022 Philippine Development Plan (PDP), and first annual assessment of the government's effort to accelerate recovery from the pandemic.

As fellow members of the Planning Committee (PC) 11, may we request for your inputs on the following:

1. Main opportunities and threats that can impact the country and the sector (Attachment 3).
2. Priority measures or strategies for 2022-2023 (Attachment 4)
3. Programs and measures implemented in response to the COVID-19 pandemic.

You may refer to the attached Memorandum from the PC 11 Secretariat for the details of the requested inputs. We would greatly appreciate receiving your inputs **on or before 27 October 2021** thru the Planning and Programming Division (PPD) [ppdppso@yahoo.com](mailto:ppdppso@yahoo.com), to give us ample time to consolidate all inputs before submitting to the PC 11 Secretariat.

FOR CONSIDERATION, PLEASE.

  
MELINDA C. CAPISTRANO

*#SaveManilaBay*



REPUBLIC OF THE PHILIPPINES

## NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY

**FOR** : **Members of the Planning Committee on Ecological Integrity (PC-11)**  
(See attached distribution list)

**SUBJECT** : **2021 Socioeconomic Report (SER) Formulation**

**DATE** : 22 October 2021

1. In line with Executive Order No. 27 (s. 2017), the National Economic and Development Authority (NEDA), in coordination with concerned agencies, will prepare the 2021 Socioeconomic Report (SER). The report will serve as the last annual assessment of the implementation of the Philippine Development Plan (PDP) 2017-2022. At the same time, it will serve as the first annual assessment of the government's effort to accelerate recovery from the pandemic. The 2021 SER will focus on identifying opportunities, threats, and challenges and the corresponding measures or strategies for the near to medium term and serve as reference in the preparation of the 2023 Budget Priorities Framework. Attached is a copy of the memorandum from the Socioeconomic Planning Secretary addressed to all concerned agencies in preparation of the 2021 SER (**Attachment 1**).
2. As members of the PC-11, we would like to request your inputs on the following:
  - a. **PDP Chapter 20 Results Matrix (Attachment 2)**. PC-11 members are requested to provide the latest 2021 accomplishments<sup>1</sup> and vet the 2020 accomplishments of their respective indicators in the Results Matrix. Agencies are also requested to provide an assessment and justification on

<sup>1</sup> For uniformity, actual data for Q1 to Q3 2021 or FY 2021 if available, or the latest data available will be reported in the accomplishment column of the RM table.

**2021 Socioeconomic Report (SER) Formulation**

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the likelihood of achieving the 2021 target (e.g., exceeded the target, met/will be met, not met/will not be met)<sup>2</sup>.

- b. **Main opportunities and threats that can impact the country and the sector (Attachment 3).** Using the Technological, Political, Economic, Social/Cultural, Trust/Ethics, Regulatory/Legal, Environmental (TPESTRE) analysis tool, agencies are requested to identify opportunities and threats that may occur and affect the sector from 2022-2023. The Secretariat identified an initial list for further validation and/or additional suggestion from the agencies.
  - c. **Priority measures or strategies for 2022-2023 (Attachment 4).** Agencies are also requested to provide strategies and/or policy reform agenda that will support or address the opportunities or challenges identified from the TPESTRE analysis. The recommended strategies and/or policy reforms may come from the updated PDP. New strategies that need to be prioritized in 2022-2023 may also be proposed<sup>3</sup> to achieve the sector's outcome.
  - d. **Programs and measures implemented in response to the COVID-19 pandemic.** Agencies are requested to submit any major government programs and projects (PAPs) and/or policies implemented this year (if any) which demonstrated notable results and benefits to the ENR sector and its stakeholders. The identified PAPs are expected to contribute to the sector's recovery from the adverse impacts of the pandemic in the near to medium term.
3. The PC-11 Secretariat would appreciate receiving your official inputs **on or before 28 October 2021**. For questions and/or clarification, your staff may coordinate with Mr. Roald Taperla and Ms. Jessa Agcopra through mobile nos. 0917 627 4806/0917 630 1217 or email at [&ANRES-ed@neda.gov.ph](mailto:&ANRES-ed@neda.gov.ph) or [&ANRES-nrd@neda.gov.ph](mailto:&ANRES-nrd@neda.gov.ph).

Thank you.

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<sup>2</sup> In the attached matrix, agencies may shade their 2021 accomplishments to reflect the likelihood of achieving the target. Green shade if the 2021 accomplishment data exceeded target; Yellow shade if met/ will be met; and red shade if not met or will not be met.

<sup>3</sup> New strategies will be further vetted and agreed upon by the Planning Committee and Sub Committees.

*nfnatural*  
**NIEVA T. NATURAL**  
Director, ANRES and  
Head, PC-11 Secretariat

- Attachments:
1. Memorandum from Socioeconomic Planning Secretary Karl Kendrick T. Chua on the preparation of the 2021 SER
  2. PDP Chapter 20 Results Matrix
  3. TPESTRE analysis
  4. Priority measures or strategies for 2022-2023

## Distribution List

<b>Agency/Office</b>	<b>Member</b>
<b>Department of Environment and Natural Resources</b>	<b>Undersecretary Jonas Leones</b>
	<b>Assistant Secretary Marcial Amaro Jr.</b> Forest Management Bureau
	<b>Assistant Secretary Joan Lagunda</b> Pasig River Coordinating and Management Office
	<b>OIC-Director Melinda Capistrano</b> Policy and Planning Service
	<b>Director William Cunado</b> Environmental Management Bureau
	<b>Director Wilfredo Moncano</b> Mines and Geosciences Bureau
	<b>Director Datu Tungko Saikol</b> Biodiversity Management Bureau
	<b>Director Henry Adornado</b> Ecosystems Research and Development Bureau
	<b>Acting Director Emelyne Talabis</b> Land Management Bureau
	<b>Administrator Peter Tiangco</b> National Mapping and Resource Information Authority
	<b>Executive Director Nelson Gorospe</b> River Basin Control Office
	<b>Executive Director Seville David Jr.</b> National Water Resources Board
	<b>Executive Director Nolan Francisco</b> National Solid Waste Management Commission
<b>Department of Agriculture</b>	<b>Undersecretary Fermin Adriano</b>
	<b>Director Eduardo Gongona</b> Bureau of Fisheries and Aquatic Resources
	<b>Director Pablo M. Montalla</b> Bureau of Soils and Water Management
<b>Department of Budget and Management</b>	<b>Undersecretary Rolando Toledo</b>

<b>Agency/Office</b>	<b>Member</b>
<b>Department of Energy</b>	<b>Undersecretary Jesus Cristino Posadas</b>
	<b>Director Jesus Tamang</b> Energy Policy and Planning Bureau
	<b>Director Patrick Aquino</b> Energy Utilization and Management Bureau
<b>Department of Interior and Local Government</b>	<b>Undersecretary Marlo Iringan</b>
	<b>Assistant Secretary Francisco Cruz</b> Planning Service
	<b>Director Anna Liza Bonagua</b> Bureau of Local Government Development
	<b>Director Vivian Suansing</b> Bureau of Local Government Supervision
<b>Department of Education</b>	<b>Undersecretary Jesus Mateo</b>
<b>Department of Tourism</b>	<b>Undersecretary Roberto Alabado</b>
<b>Department of Transportation</b>	<b>Undersecretary Ruben Reinoso Jr.</b>
	<b>OIC-Director Felicisimo Pangilinan Jr.</b> Planning Service
	<b>Chairman Martin Delgra</b> Land Transportation Franchising and Regulatory Board
<b>Department of Science and Technology</b>	<b>Undersecretary Renato Solidum Jr.</b> Philippine Institute of Volcanology and Seismology
	<b>Administrator Vicente Malano</b> Philippine Atmospheric, Geophysical and Astronomical Services Administration
	<b>Executive Director Reynaldo Ebor</b> Philippine Council for Agriculture, Aquatic, and Natural Resources Research and Development
<b>Office of Civil Defense</b>	<b>Undersecretary Ricardo Jalad</b>
<b>National Coast Watch Council</b>	<b>Undersecretary Joel Garcia</b>
<b>Philippine Statistics Authority</b>	<b>Undersecretary Claire Dennis Mapa</b>
<b>Population Commission</b>	<b>Undersecretary Juan Antonio Perez</b>

<b>Agency/Office</b>	<b>Member</b>
<b>Philippine Institute for Development Studies</b>	<b>President Aniceto Orbeta</b>
<b>Department of Finance</b>	<b>Assistant Secretary Paola Alvarez</b>
<b>Climate Change Commission</b>	<b>Assistant Secretary Rommel Cuenca</b>
<b>Department of Health</b>	<b>OIC-Director Frances Rose Mamaril</b> Health Policy Development and Planning Bureau
<b>Department of Trade and Industry</b>	<b>Executive Director Bobby Fondevilla</b> Board of Investments
<b>Department of Public Works and Highways</b>	<b>Director Constante Llanes Jr.</b> Planning Service
<b>Department of Human Settlements and Urban Development Planning</b>	<b>OIC-Director Nora Diaz</b> Environmental, Land Use and Urban Planning Development Bureau
<b>National Commission on Indigenous Peoples</b>	<b>Chairperson Allen Capuyan</b>
	<b>Executive Director Rogelio Francisco Bantayan Jr.</b>
<b>Laguna Lake Development Authority</b>	<b>General Manager Jaime Medina</b>
<b>Philippine Reclamation Authority</b>	<b>General Manager Janilo Rubiato</b>
<b>Metro Manila Development Authority</b>	<b>Acting Director Shiela Gail Satura-Quingco</b> Metropolitan Development Planning Service
<b>Philippine Senate</b>	<b>Director General Ronald Golding</b> Senate Economic Planning Office
	<b>Chairperson Cynthia Villar</b> Committee on Environment and Natural Resources

Agency/Office	Member
<b>House of Representatives</b>	<b>Director General Romulo Emmanuel Miral</b> Congressional Policy and Budget Research Department
	<b>Chairperson Glona Labadlabad</b> Committee on Ecology
	<b>Chairperson Elpidio Barzaga</b> Committee on Natural Resources
	<b>Chairperson Edgar Chatto</b> Committee on Climate Change
<b>Philippine Center for Environmental Protection and Sustainable Development, Inc.</b>	<b>Executive Director June Alvarez</b>



Sample Technological, Political, Economic, Social/Cultural, Trust/Ethics, Regulatory/Legal, Environmental (TPESTRE) Analysis

Technological	Political	Economic	Social/Cultural
<ul style="list-style-type: none"> <li>• Scaled up adoption of renewable energy and remote sensing/digital technologies</li> <li>• Increasing investment in and utilization of the Internet of Things (IoT)</li> <li>• Increasing adoption of circular economy approaches/ practices</li> </ul>	<ul style="list-style-type: none"> <li>• Localized management of ENR in view of the implementation of the Mandanas Ruling</li> <li>• Upcoming 2022 national and local elections</li> </ul>	<ul style="list-style-type: none"> <li>• Increasing preference for environment-friendly goods and services</li> <li>• Support/ Pursue EU/ASEAN Green Deal</li> <li>• Growth of sustainable and green finance market</li> <li>• Increasing environmental, social, and governance (ESG) investments</li> <li>• Increasing uptake of sustainable development and/or climate change dimensions in free trade agreements (FTAs)</li> </ul>	<ul style="list-style-type: none"> <li>• Declining COVID-related fertility and mortality rates</li> <li>• Restricted mobility of people due to the pandemic</li> <li>• Increasing vehicle ownership</li> <li>• Increasing engagement of young people in sustainability enterprises/ initiatives</li> <li>• Increasing youth participation to climate action</li> <li>• Increasing demand for personal protective equipment (PPE) and plastic packaging leading to</li> </ul>

		<ul style="list-style-type: none"> <li>• Changes in consumption patterns (e.g., increased household consumption of PPEs and plastic packaging) affecting existing waste management strategies</li> </ul>	increased generation of wastes
Trust/Ethics	Regulatory/Legal	Environmental	
<ul style="list-style-type: none"> <li>• Proliferation of fake news/misinformation</li> <li>• Proliferation of greenwashing advertising techniques (E)*<sup>1</sup></li> <li>• Growing moral obligations of organizations toward environmental sustainability</li> </ul>	<ul style="list-style-type: none"> <li>• Passage of: (a) Single Use Plastics Products and Packaging Bill; and (b) Extended Producers Responsibility</li> <li>• Adoption of Post-2020 frameworks on Biodiversity and Sustainable Consumption and Production</li> <li>• Continued development of an international legal framework on Biodiversity Beyond National Jurisdiction (BBNJ)</li> </ul>	<ul style="list-style-type: none"> <li>• Extreme weather events aggravated by Climate Change (Increased intensity and frequency of typhoons)</li> <li>• Possible La Niña (Dec 2021 – Feb 2022)</li> <li>• Increasing volcanic activity of Taal</li> <li>• Increasing generation and leakage of waste, particularly plastic waste, into the environment</li> <li>• Declining water supply due to climate change and other anthropogenic</li> </ul>	

<sup>1</sup> Greenwashing is the process of conveying a false impression or providing misleading information about how a company's products are more environmentally sound. Greenwashing is considered an unsubstantiated claim to deceive consumers into believing that a company's products are environmentally friendly. Retrieved from: <https://www.investopedia.com/terms/g/greenwashing.asp>

	<ul style="list-style-type: none"> <li>• Proclamation of “Decade of Ocean Science for Sustainable Development (2021-2030)”</li> <li>• Mainstreaming of natural capital accounting in national and local planning and programming</li> <li>• Roll out of the Philippine Action Plan for Sustainable Consumption and Production (PAP4SCP)</li> </ul>	<p>factors (e.g., destruction of watersheds, overconsumption)</p> <ul style="list-style-type: none"> <li>• Decreasing urban air pollution due to reduced road transportation activity (alternative work arrangements and limited commercial activities during lockdowns)</li> </ul>
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**Notes:**

1. Technological trends refer to the evolution, impact and disruption of technology change.
2. Political trends refer to the attitudes, institutions and legislation shifting the political environment.
3. Economic trends refer to factors in the local and global economic environment that influence businesses and governments.
4. Social/Cultural trends refer to attitudes, behaviors and lifestyles of individuals and societal groups.
5. Trust/Ethics trends refer to ethical expectations, behaviors, duties and biases of people and companies toward one another and society.
6. Regulatory/Legal trends refer to changes in laws and governmental policies and regulations to reward or punish particular behaviors.
7. Environmental trends refer to technical, political, economic, cultural, ethical and legal changes supporting environmental protection and sustainability.

Legends:

- Entries in **green** are considered as opportunities while entries in **red** are considered as threats in the sector. On the other hand, entries in **blue** are considered both an opportunity and a threat in the sector.
- \* - entries may also be considered in several trends. For instance, greenwashing may also be an entry under Economic trend.

## Priority measures or strategies for 2022-2023

Opportunities or Challenges	Recommended Strategies (including policy reform agenda)	Implementing agencies
Localized management of environment and natural resources (ENR) in view of the implementation of the Mandanas Ruling	<ul style="list-style-type: none"> <li>• Capacity building for LGUs to plan, implement, manage, and monitor ENR programs and projects (PAPs).</li> </ul>	DENR, DILG, LGUs
Increasing generation and leakage of waste, particularly plastic waste, into the environment	<ul style="list-style-type: none"> <li>• Passage and implementation of related bills (e.g., regulating single-use plastics, extended producers' responsibility, circular economy, etc).</li> <li>• Amendment of ecological solid waste management act (RA 9003) and Toxic Substances, Hazardous and Nuclear Wastes Control Act (RA6969)</li> <li>• Implementation of relevant action plans (e.g., National Plan of Action for the Prevention, Reduction and Management of Marine Litter/NPOA-ML, Philippine Action</li> </ul>	DENR, DTI, DOST

<b>Opportunities or Challenges</b>	<b>Recommended Strategies (including policy reform agenda)</b>	<b>Implementing agencies</b>
	Plan for Sustainable Consumption and Production/ PAP4SCP)	



REPUBLIC OF THE PHILIPPINES

## NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY

**FOR** : **ALL CONCERNED AGENCIES**

**FROM** : **KARL KENDRICK T. CHUA**  
Socioeconomic Planning Secretary

**SUBJECT** : **Preparation of the Socioeconomic Report 2021**

**DATE** : **OCT 12 2021**

1. As part of the National Economic and Development Authority's (NEDA) mandate to monitor the implementation of the Philippine Development Plan (PDP), NEDA, in coordination with your agency, will prepare the 2021 Socioeconomic Report (SER) 2021. The report will serve as the last annual assessment on the implementation of the PDP 2017-2022. At the same time, it will also serve as the first annual assessment of the government's effort to accelerate recovery from the pandemic.
2. The SER 2021 aims to provide a timely, useful, and relevant evaluation of the progress in implementing the strategies for the remaining plan period. This document will likewise be utilized as input for the drafting of the country's 2023 Budget Priorities Framework.
3. The SER 2021 will focus on the following: (a) assessment of the 2021 accomplishments and targets set in the Updated PDP 2017-2022 including the challenges encountered in the implementation of strategies, and (b) identification of opportunities, threats, and challenges and the corresponding priority measures or strategies for the near to medium term.
4. In view of the foregoing and the attached timetable of activities (see Attachment 1), may we request all concerned agencies to prioritize and contribute to drafting the 2021 SER. NEDA staff will be coordinating with your office on these concerns.

**Preparation of the Socioeconomic Report 2021**

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Thank you.

  
**KARL KENDRICK T. CHUA**   
Socioeconomic Planning Secretary

**Attachment 1:** Timetable of activities for the SER 2021 formulation



### Timetable of activities for the SER 2021 formulation

Activity	Timeline
1. Issuance of the SER Formulation Guidelines for the preparation of the SER 2021 by the NEDA Secretary	2 <sup>nd</sup> week Oct 2021
2. Consultation Meetings with Planning Committees and Sub-committees for comments or inputs on the Updated Results Matrices, opportunities and threats, and priority measures or strategies	3 <sup>rd</sup> – 4 <sup>th</sup> week Oct 2021
3. Consultation with the Editorial Team	1 <sup>st</sup> week Nov 2021
4. Drafting of chapter write-ups	1 <sup>st</sup> – 2 <sup>nd</sup> week Nov 2021
5. Review and refinement of chapter write-ups	2 <sup>nd</sup> – 3 <sup>rd</sup> week Nov 2021
6. Proofreading and style-editing of chapter write-ups	3 <sup>rd</sup> – 4 <sup>th</sup> week Nov 2021
7. Review of chapter write-ups by the Editorial Team, further refinement and proofreading as necessary	4 <sup>th</sup> week Nov – 2 <sup>nd</sup> week Dec 2021
8. Review of draft chapters by Head of Editorial Team, further refinement and proofreading as necessary	2 <sup>nd</sup> – 3 <sup>rd</sup> week Dec 2021
9. Submission of the proofread draft of the SER 2021 to the NEDA Secretary for review and approval, further revision or refinement of chapter write-ups as necessary	3 <sup>rd</sup> – 4 <sup>th</sup> week Dec 2021
10. Posting of the manuscript version of the final SER in the NEDA website	1 <sup>st</sup> week January 2022
11. Further proofreading, editing, and final layout of the final SER	2 <sup>nd</sup> – 3 <sup>rd</sup> week Jan 2022
12. Final vetting of the laid-out chapters	3 <sup>rd</sup> week Jan 2022
13. Posting of the laid-out version of the final SER in the NEDA website	4 <sup>th</sup> week Jan 2022

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